

# OMAHA WE DON'T COAST<sup>®</sup>

30+ COMMUNITIES THAT MAKE OMAHA - GREATER OMAHA



This is no flyover city. Prepare to land.



ECONOMIC DEVELOPMENT PARTNERSHIP

**A REGION  
THAT EXCELS  
AT EXCEEDING  
EXPECTATIONS.**

**#3**  
**THE BEST CITIES  
TO RELOCATE TO  
IN AMERICA**  
BEST PLACES, 2020

## DEMOGRAPHICS

With a thriving, youthful population, Greater Omaha is an ideal place to develop your business, a place fueled by innovative young professionals supported by seasoned career mentors.

### Population



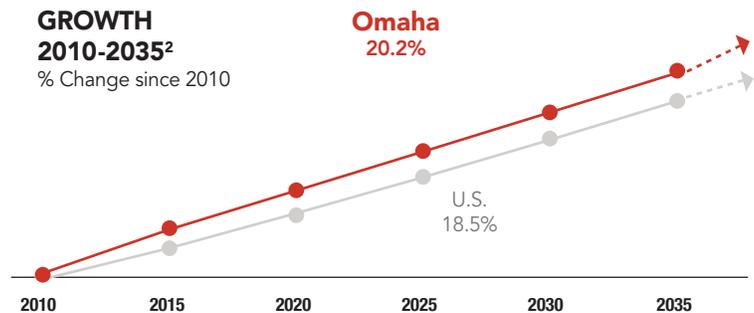
**990,492<sup>1</sup>**



Growing to **1.1 MILLION** people  
by the end of 2035<sup>2</sup>

### PROJECTED GROWTH 2010-2035<sup>2</sup>

% Change since 2010



### Age<sup>3</sup>

#### YOUTHFUL



**34% 24 years of age or younger.**

#### MEDIAN AGE



**Omaha 35.8**  
**U.S. 38.1**

### Cost of Living<sup>4</sup>

Omaha has a great cost of living with a score of 93.6 which puts it -6.4 % below the national average.

Minneapolis | Score: 105.1 | National Average: +5.1%  
Dallas | Score: 106 | National Average: +6%  
Chicago | Score: 123.4 | National Average: +23.4%  
Los Angeles | Score: 147.2 | National Average: +47.2%  
San Francisco | Score: 192.3 | National Average: +92.3%

### Per Capita Income<sup>5</sup>



<sup>1</sup> U.S. Census Bureau, Population Division (Omaha CSA)  
<sup>2</sup> Woods & Poole Economics, 2019 CEDDS  
<sup>3</sup> U.S. Census Bureau, 2015-2019 American Community Survey 5-Year Estimates  
<sup>4</sup> C2ER, 2020 Cost of Living Index  
<sup>5</sup> U.S. Bureau of Economic Analysis, 2019 Real Per Capita Personal Income (Chained 2012 Dollars)

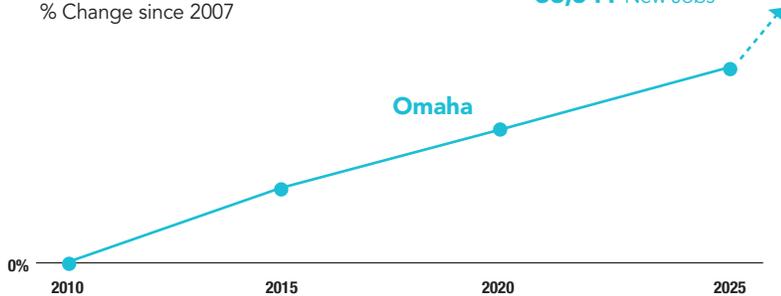


## ECONOMIC GROWTH

### EMPLOYMENT GROWTH<sup>1</sup>

% Change since 2007

489,812 Total Jobs  
38,541 New Jobs



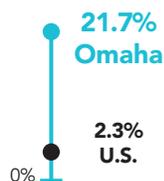
### Productivity<sup>2</sup>

Greater Omaha produces more than \$51 billion in goods and services each year.

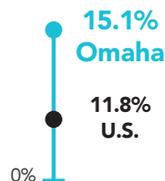
Outpaced the nation in economic growth for the past 5 years in:

### GDP GROWTH

2015-2019



**FINANCE & INSURANCE**



**HEALTH CARE & SOCIAL ASSISTANCE**



Our information industry is booming with a 18.3% increase over the last 5 years.

**OUR STEADY  
ECONOMIC  
GROWTH IS  
THE ENVY OF  
THE NATION.**

**#2**  
**AMERICA'S BEST  
MIDSIZE CITIES**  
SMARTASSET, 2020

<sup>1</sup> U.S. Bureau of Labor Statistics, LAUS, 2007-2020

<sup>2</sup> Woods & Poole Economics, 2019 CEDDS

<sup>3</sup> Bureau of Economic Analysis, Real GDP by Metro Area by Industry, 2015-2019

# COMPANIES, TINY TO TITAN, FLOURISH HERE.

## ANCHOR COMPANIES

- |                      |                    |
|----------------------|--------------------|
| Conagra Brands       | Physicians Mutual  |
| Facebook             | Charles Schwab     |
| Fiserv               | Verizon Media      |
| Google               | Gallup             |
| LinkedIn             | CSG International  |
| Novozymes            | HDR Inc            |
| PayPal               | LEO A DALY         |
| First National Bank  | DLR Group          |
| Kellogg's            | Cargill            |
| ACI Worldwide        | Lozier Corporation |
| Woodmen of the World | Pacific Life       |

## STARTUP/TECH

- |              |                                  |
|--------------|----------------------------------|
| Buildertrend | Spreetail                        |
| Flywheel     | LinkedIn                         |
| Hudl         | PayPal                           |
| Sojern       | Quantum                          |
| D3 Banking   | Workplace                        |
| Toast        | Tigerpaw Software                |
| OpsCompass   | ATS Secured                      |
| Retail Aware | Election Systems and Engineering |
| Proxibid     |                                  |

## 2021 FORTUNE 500 HQ

- |                               |                                |
|-------------------------------|--------------------------------|
| Berkshire Hathaway, Inc. (#6) | Peter Kiewit Sons' Inc. (#243) |
| Union Pacific Railroad (#153) | Mutual of Omaha (#282)         |

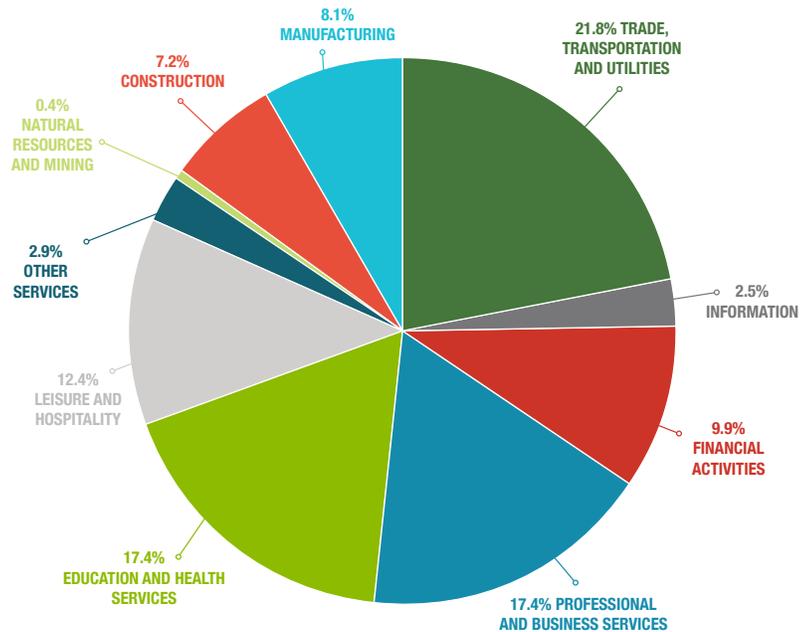
## 2021 FORTUNE 1000 HQ

- |                           |                          |
|---------------------------|--------------------------|
| Valmont Industries (#766) | Green Plains Inc. (#977) |
| Werner Enterprises (#871) |                          |

## INDUSTRY

From our strong business climate, to our first-class resources, we're proud to cultivate an environment ideally suited for companies wishing to start, grow or expand operations.

### A Diverse Mix<sup>1</sup>



### Entrepreneur Income<sup>2</sup>

Our entrepreneurs are more successful – earning an income that's 57% higher than the national average.



<sup>1</sup> U.S. Bureau of Labor Statistics, QCEW, 2019  
<sup>2</sup> U.S. Bureau of Economic Analysis, REIS, 2017-2019

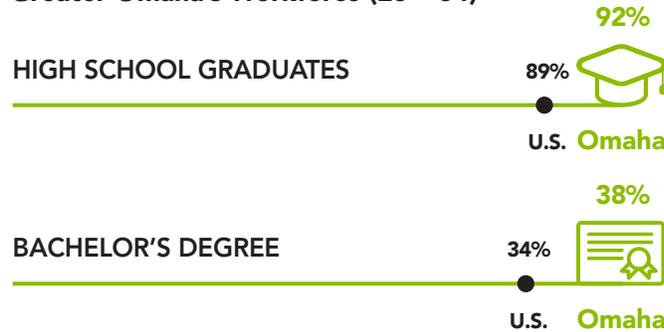


# TALENT

## Quality

Our workforce totaling almost 495,000<sup>1</sup> not only possesses the education and skillsets employers need, but also encompasses the Midwest work ethic so many employers are looking for.

### Greater Omaha's Workforce (25 – 64)<sup>2</sup>



## Worker Productivity<sup>3</sup>

Greater Omaha's workforce is more productive. Producing \$2,000 more goods and services than the average worker.



# SAVVY, SOPHISTICATED TALENT.

Omaha is a great place to work because there are so many opportunities and I think it's pretty easy to find your place here. Whether you're a tech professional who is interested in project management, graphic design, web development, app development, information security, data science, artificial intelligence, or launching your own firm, there's a spot for everybody.

– Shonna Dorsey,  
Tech Talent Consultant, Mutual of Omaha

1 U.S. Bureau of Labor Statistics, LAUS, 2020  
2 U.S. Census Bureau, 2015-2019 American Community Survey 5-Year Estimates  
3 U.S. Bureau of Economic Analysis, Real GDP by Metro Area (Current Dollars), 2019

**WE WORK  
HARD TO KEEP  
THE BUSINESS  
CLIMATE  
FRIENDLY  
AND TAXES  
MODERATE.**

## BUSINESS CLIMATE

Our stable economic growth and talented workforce contribute to a strong business climate – resulting in reduced business costs, such as lower utilities and taxes.

### Cost of Doing Business<sup>1</sup>



Omaha is 12% better than the national average.

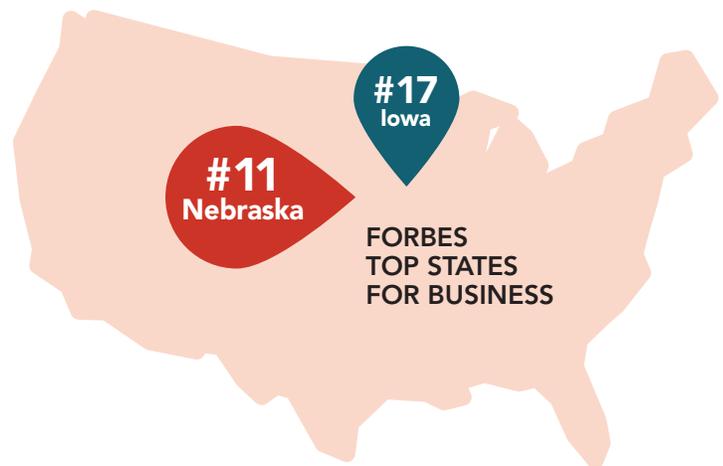
### Electricity<sup>2</sup>



**Omaha  
Commercial**  
**20.5% BELOW  
NATIONAL AVERAGE**



**Omaha  
Industrial**  
**11.7% BELOW  
NATIONAL AVERAGE**



### GREEN ENERGY SOLUTION

**57% of the energy  
MidAmerican Energy provides  
each year comes from  
wind energy.<sup>3</sup>**

**Omaha Public Power District  
(OPPD) is pursuing a goal of  
net zero carbon by 2050.**

<sup>1</sup> Dr. Eric Thompson, University of Nebraska Lincoln, 2021 Barometer  
<sup>2</sup> U.S. Energy Administration, 2019 Retail Price of Electricity  
<sup>3</sup> MidAmerican Energy, 2019 Fact Sheet



# CENTERED: A KEY TRANSPORTATION HUB

## TRANSPORTATION

Located strategically in the Heartland, we're served by a ring of interstate highways, railroads, motor freight and air connectivity that improves productivity, reduces downtime and increases quality of life.



We have direct flights to more than 33 major cities across the country, including direct flights to: San Francisco, Los Angeles, New York City, Atlanta and Washington, D.C.



Approximately 70.1 billion pounds of cargo are enplaned annually.<sup>1</sup>

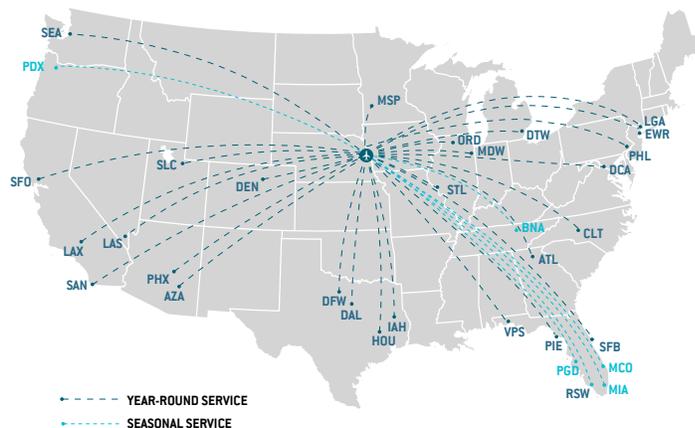


Trucks can access more than 90% of the continental U.S. within 2 days.



Reduce transportation costs with quick-access to an intermodal facility and shipping available from 3 Class-I railroads.

### Nonstop service to 33 destinations



<sup>1</sup> Omaha Airport Authority, 2020 Annual Statistics



ECONOMIC DEVELOPMENT PARTNERSHIP

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